

GLOBAL FUNDING BROCHURE

Edition 9 – January 2014



***A Few Sample Options of Funding & Equity
Investment For Projects Across the GLOBE***

INTRODUCTION



Who Are We and What Do We Do!!

We are not the Funders. - We are not the Investors. - We are not Brokers trying to Broker your deal. We are the Gate Keepers!!

We represent 38 Funders/Investors & 4 International Financiers, who are respected by the Financial Institutions and Private Investors, as the most successful Financiers for raising funds from upwards of a £10M across the Globe. Our Role as their Gatekeeper is to make sure only the Quality Projects and Clients ever get to speak to them.

We provide a unique service of simply introducing you to these International Financiers, Funders & Investors after we have done all the initial case preparation and discussions with the Financiers, to establish their interest in actually wanting to represent your Project.

*The Service of introduction we provide is free of costs, meaning **NO** upfront fees in getting your Projects reviewed by the International Financiers, Funders and Investors.*

PROCEDURES



1. *You complete a Simple Project Overview Sheet provided by our Funding Panel*
2. *We submit your PO to our Funding Panel for Initial review*
3. *This is Stage 1 to fully find those interested in your Project*
4. *Those projects of interest will be asked to provide a Full Detailed Presentation of information specifically requested.*
5. *The Full Project Details are submitted to the Funding Panel for a Full Assessment*
6. *Those Projects passing Stage 2 will then be introduced directly to the International Financier, Funder or Investor.*

GLOBAL FUNDING OPTIONS



The Following are the areas our Funding Panel can assist you with!!

Our services include, but are not limited to:

Acquisition Finance / Mergers and Acquisitions - Structuring the financing of cross-border mergers, acquisitions (asset and equity), leveraged buyouts, restructurings and more.

Aircraft / Asset finance - Helping purchasers, lenders, lessors and lessees finance aircraft, rolling stock and other big-ticket leasing and financing transactions.

Asset Management - With a great depth and breadth of expertise, we help clients achieve their goals through a wide array of strategies, in every major sector and asset class through various distribution channels.

Project Finance - Structuring privatizations, limited recourse and non-recourse finance transactions.

Securitization & Structured Finance - Advising funds, sponsors, credit enhancers and investors in securitization of a variety of asset classes across multiple jurisdictions.

Derivatives and financial products - Negotiating and documenting derivatives-driven structured financings, secured and guaranteed transactions and taxable and tax-exempt products.

Financial and Regulatory Advice - Using our network to keep current on developments and advising on the practical effects of international regulatory trends.

Global custody - Advising global custodians and sub-custodians on issues of safe custody, clearance and settlement of trades, collection of income, and taxes in more than 100 countries, including advice under SEC Rules 17f-5 and 17f-7.

Loans and Credit Facilities - Structuring cross-border facilities, secured and unsecured, and trade-financing transactions.

Private Equity - Structuring and organizing new funds, structuring and executing institutional and management-led buyouts, public-to-privates, follow-on acquisitions, IPOs and trade sales. Areas of expertise include traditional private equity, alternative asset funds (e.g., real estate, infrastructure and oil & gas) and hedge funds.

Bank Instruments and Securities - We represent financial institutions and corporate entities in connection with the issuance of bonds, notes, commercial paper, and other capital market instruments. We have deep knowledge in matters related to securities products, securities transfer law, compliance, and financial process intellectual property, among others. We are able to utilize the services of world's largest securities houses to satisfy your needs.

Bank Proof of Funds - Our bank proof of funds irrevocably confirms funds availability by S.W.I.F.T. or Key Tested Telex from a Major World Money Center Bank. Amounts between \$10 Million and \$500 Million USD are readily available; larger amounts can be arranged.

Credit Enhancement - We create and place highly structured credit enhancement and targeted risk capital products that provide efficient capital solutions for large investment projects. In each case, the structured product is tailor-made to efficiently mitigate risk and integrated into the overall project financial structure.

Joint venture - We understand the design, negotiation and implementation of entity structures to accommodate multiple rounds of financing, equity incentives and, most importantly, significant growth. Because we understand the practices and expectations of the venture community, we are equally suited to guide companies planning for venture capital.

Venture capital - Transactions range from early stage seed rounds through late stage venture rounds involving the issuance of preferred stock, convertible debt instruments, warrants, and secured and unsecured bridge debt.

Whatever your financing needs may be, our Finance Group has the experience and capability to find a solid solution to fulfill them.

A few sample Options follow, but please remember we have too many to list and each Project will be seen and reviewed by all members of our Funding Panel.

100% JV PROJECT FUNDING
From \$10m to \$10B
50% Equity & 50% Debt
Available for Start Ups!!

An innovative and creative
approach to your funding issues...



We have on our Funding Panel a Funder who is privately seeking means of expanding their investment portfolio internationally and would like to partner with new Global Projects. As part of their investment expansion plan, they are ready to facilitate and fund **any project** that is capable of generating at least **15% EBITDA**. They will provide a 50% JV Equity Investment and 50% debt financing.

Basic Criteria:

\$10m - \$10B

All Global Locations Considered

100% Provided By

50% Equity &

50% Debt Loan From - 2.5%

5-20 Year Terms

Min EBITDA 15%

PROJECTS REQUIRED - Will consider most, but prefer

- Aviation,
- Aquaculture to Energy,
- Biomass From Plant to Suppliers of Coal,
- Hospitals
- High Tech Engineering
- Mining, Minerals, Shipping, Transport, Casinos, Housing, Offices
- Large Resorts & Hotels in emerging holiday destinations

**100% PROJECT FUNDING
FOR THE HNW
Minimum \$100M - \$5B**



**MINIMUM INTEREST REPAYMENT FINANCE
(MIRF)**

The MIRF program is an alternative finance structure that enables clients to borrow funds at minimal interest. The minimum loan size is \$100M. Loans are in United States Dollars.

The structure involves no unusual banking terminology just a simple process that provides bank-to-bank confirmation of the availability of the funds before entering into the process. Funding can be obtained for all major project sectors including energy, infrastructure, real estate, transport and natural resources.

Funding

The funder provides 100% of your project finance. These funds are advanced on an agreed draw down basis. Repayment is of principal plus interest at 4% pa fixed and commences after project stabilisation. The funder takes a 5% equity position till the loan is repaid in full.

Deposit

The client is required to pay cash deposit of 1% subject to a minimum of \$2M in order to receive the funding. The deposit covers the legal, registration, insurance and other costs associated with the origination of the collateral instrument supporting the client's financing. The deposit size depends on the level of funding required, but is no less than \$2M million.

Security

A unique process has been established in that the client is provided with a bank guarantee to the value of the deposit as security. In the usual deal size of \$100M to \$500M this would mean a bank guarantee, would be held till your in receipt of your funds, valued at the same level as your deposit, drawn from a top bank. The client is required to pay a deposit of €50,000 prior to the issuance of the bank guarantee with the balance payable upon receipt and acceptance of the bank guarantee at the client's bank.

Requirements

1. Shovel ready project.
2. Proof of funds for the deposit. The project funding is collateralised through a bank guarantee, issued by a leading European bank. The funder is providing 100% cash backing for the collateral instrument and needs to see this deposit commitment from the client as well as covering the cost of BG initialisation and other charges.
3. Able to pass a bankable compliance check.

The above process should take only a few days. The first tranche of funds can be expected 30 to 45 days after payment of deposit on a case by case basis.

**100% PRIVATE EQUITY FUNDING
With NO Upfront costs!!**

Global Private Equity



**Min \$100M - Max \$10B
Equity Between 35-45%**

Our Investment Groups are currently seeking Projects from **\$100M to \$10B** in **manufacturing, agriculture, aquaponics, health/medical, any construction & development/real estate/resorts and anything interesting**

We will look at all Global Locations, but have special interest in **Puerto Rico, Belize, Ecuador, Norway, Sweden, Finland, Hungary, France, Czech Republic, Thailand, South America, Italy or Sicily.**

In the **USA** everywhere but especially: **Montana, South Dakota, Wyoming, Minnesota, Wisconsin, Michigan, Nebraska, Kansas, Utah, Alaska, Indiana, Kentucky, Maine, and Vermont.**

100% SINKING FUND

Min - \$20M

A structured debt program, which requires **NO** repayment of the Gross or Net Loan amount.

Interests rates between 2.25% and 2.75% per annum fixed for the term.

Minimum funding \$20m. Applicant retains 100% equity.

The Sinking Fund Facility has been structured in such a way that the sanctioned Loan Amount (Gross Loan) is equal to double the Net Loan (Net \$20 - Gross \$40m). Of this Gross Loan Amount, one half portion will be retained at the time of funding and applied to a Bank Term Deposit to create the Sinking Fund that will grow over a ten year term and return the Gross Loan Amount at the end of the Loan Term.

This mechanism guarantees 100% repayment of the Gross Loan Amount.

A refundable Escrow Deposit will be required after Board approval for funding of between 1 to 3% of funding required.

LOANS AGAINST SHARE PORTFOLIOS



UP TO 80% LTV – NON RECOURSE!!

Our stock loan product. In simple terms, this product is offered through a Hedge Fund and is a simple non-recourse loan product, offered against shares listed on a recognised exchange.

Most major exchanges are catered for across **Europe, Asia, North and South America and the Middle East.**

We can typically provide a guaranteed term sheet on an eligible stock or portfolio within 48 hours (please note, for smaller exchanges where DD is required decisions will take longer). The loan-to-value, determined by stock price, daily volume, historical price data, and volatility, can be as high as 80 %, with terms from 10 days to 10 years.

Loans are non-recourse – there are no penalties to the borrower if the stock loses value or borrower defaults. For the period of the loan, the title is transferred to the lenders custodian.

Key Features:

- Low interest rates - fixed between 2.5% and 5%, paid quarterly, ten days to ten year terms available
- No due diligence or commitment fees (arrangement fee is payable on closing from the proceeds of the loan)
- Loan proceeds for any purpose
- High LTV ratio of up to 80%
- Not credit score driven, the collateral determines LTV and rate
- Non-recourse
- Flexible terms with options to pay off, refinance, or renew
- Minimum Share Value of \$100,000
- Maximum Loan \$100 Million.